

Making a bequest to DCM

We would like to thank you again for deciding to make a bequest in your Will to DCM. Please find below an explanation of the types of bequests that we are able to accept and what purposes they can be used for. We also attach a customisable letter template which you can use when making your bequest. We strongly suggest that you discuss your bequest with your solicitor and that they sight your final letter to us to ensure your wishes are fulfilled. We greatly appreciate your support.

Bequest Type

DCM accepts three different types of bequests. An explanation of each kind is given below. Please decide which is appropriate for you. You can also give a combination of bequest types, or all three.

- **Residuary Bequest** – here you make a gift of what is left over or a percentage thereof (the residue) in your estate after all expenses and debts have been settled and your other beneficiaries have been provided for.
- **Pecuniary Bequest** – this means a specified sum of money in your Will is gifted.
- **Specified Bequest** – this is where a particular item of value (for example stocks and shares, property or works of art) is gifted.

Purpose

We want to use your bequest in a way that fulfils your wishes. We can either use your bequest for our **general purposes** or a specified purpose, which are outlined below.

- Foodbank
- Outreach Services
- Cultural Activities
- Hauora (Health) Services
- Te Hāpai

Explanations of these purposes are available on our website:

<https://www.dcm.org.nz/ourservices>

When a bequest is gifted for a specific purpose we are able to provide a report to the executor of your Will to report on the spending of your bequest to ensure this aligns with your wishes.



Dear Stephen Turnock, Director at DCM

I am writing to give a bequest in my Will. Please find that I have specified the type of bequest I am wanting to give below.

I give a residuary bequest of/pecuniary bequest of/specified bequest of the following _____ to Downtown Community Ministry Wellington Inc. for general purposes/a specified purpose of Foodbank support/Outreach support/cultural activities support/hauora (health) services support/Te Hāpai support.

I declare that the receipt of the appointed officer of DCM shall be full and sufficient discharge of this legacy/on receipt of a report of spending to the executor of my Will there will be full and sufficient discharge of this legacy.

I further declare that if at the date of my death or the date of distribution of my estate, any charity named in my Will does not exist or has amalgamated with another charity or has changed its name, such legacy or residuary gift shall not fail but my trustees shall pay it to the charitable organisation which they consider most nearly fulfils the objects I intended to benefit.

Yours sincerely,